

The most notable change among the manufactures of Quebec in recent years has been the development of the non-ferrous metal smelting industry. This industry first appeared among the forty leading industries of the Province in nineteenth place in 1927; it was in second place in 1935, 1936 and 1937. The petroleum-refining industry has also expanded and risen in importance during the same period.

The importance of the pulp and paper industry in Quebec is shown by comparison with the industry throughout Canada. The Quebec section of the industry, in addition to supplying over 10 p.c. of the total gross value of all products manufactured in the province, furnished 47 p.c. of the products of pulp and paper mills throughout the country. The gross value of cotton yarn and cloth products from Quebec mills formed 69 p.c., the value of railway rolling-stock 48 p.c., the value of tobacco, cigars, and cigarettes 85 p.c., and the value of boots and shoes 61 p.c. of the Dominion totals for these products.

4.—Statistics of the Leading Industries of the Province of Quebec, 1937.

Industry.	Estab- lish- ments.	Capital.	Em- ploy- ees.	Salaries and Wages.	Cost of Materials.	Gross Value of Products. ¹
	No.	\$	No.	\$	\$	\$
1 Pulp and paper.....	42	284,731,402	16,444	23,133,490	42,908,208	107,196,316
2 Non-ferrous metal smelting and refining.....	4	40,959,789	1,985	2,744,306	46,240,328	69,800,390
3 Cotton yarn and cloth.....	14	46,053,187	12,192	10,361,173	30,412,731	49,815,471
4 Railway rolling-stock.....	11	37,019,987	9,531	13,641,516	27,481,375	45,313,773
5 Clothing, women's factory.....	322	16,658,689	12,720	10,503,921	23,413,890	40,077,126
6 Tobacco, cigars, and cigarettes.....	60	50,816,579	6,660	6,303,801	19,751,984	38,338,640
7 Butter and cheese.....	1,203	16,274,478	5,023	3,480,383	26,341,734	33,908,571
8 Petroleum products.....	8	24,247,079	1,212	2,117,224	26,680,351	33,906,272
9 Slaughtering and meat packing.....	28	10,924,949	2,118	2,518,278	27,420,396	32,727,910
10 Clothing, men's factory.....	128	13,067,638	6,794	6,300,491	16,586,174	28,303,883
11 Boots and shoes, leather.....	137	14,846,548	11,054	7,927,333	13,675,389	24,902,027
12 Electrical apparatus.....	30	23,527,941	5,590	6,610,037	10,220,362	23,455,526
13 Bread and other bakery products.....	1,020	13,315,237	5,847	5,019,016	11,346,198	21,052,046
14 Silk and artificial silk products.....	19	23,382,045	7,056	6,150,405	7,706,233	19,556,018
15 Sawmills.....	1,761	19,793,812	8,117	4,045,548	10,217,006	18,800,636
16 Machinery.....	36	21,831,966	4,263	5,477,090	6,295,151	17,791,198
17 Flour and feed mills.....	229	7,497,430	768	846,135	13,752,078	16,413,027
18 Hosiery and knitted goods.....	53	15,683,784	6,571	4,902,029	8,275,139	16,273,908
19 Breweries.....	8	29,424,953	2,000	3,122,119	7,110,426	16,062,467
20 Printing and publishing.....	71	12,547,957	4,507	5,733,070	3,211,427	14,179,356
21 Biscuits, confectionery, cocoa, etc.....	52	9,631,420	3,292	2,713,691	7,373,732	13,398,175
22 Rubber goods, including footwear.....	13	11,759,020	3,641	3,189,368	5,128,665	13,172,026
23 Sheet metal products.....	31	14,719,601	2,337	2,495,576	7,141,915	12,568,732
24 Miscellaneous chemical products.....	40	15,077,171	2,540	2,747,798	5,073,985	12,434,955
25 Furnishing goods, men's.....	86	7,544,332	4,979	3,098,462	7,552,303	12,252,642
26 Primary iron and steel.....	14	13,202,552	2,866	3,590,722	4,191,863	10,416,386
27 Brass and copper products.....	30	7,361,977	1,407	1,773,108	6,431,763	10,204,934
28 Coke and gas products.....	4	12,055,904	633	1,020,370	3,176,005	10,072,569
29 Paints, pigments, and varnishes.....	25	11,198,411	1,275	1,895,875	5,102,651	10,070,024
30 Printing and bookbinding.....	359	11,232,845	3,649	4,001,522	3,401,988	9,635,775
31 Aerated and mineral waters.....	142	6,440,563	1,545	1,637,763	3,196,854	9,624,978
32 Castings and forgings.....	53	12,099,101	2,624	2,833,424	4,449,737	9,293,962
33 Medicinal and pharmaceutical preparations.....	66	8,208,977	1,429	1,819,918	2,515,725	8,112,533
34 Miscellaneous food products.....	42	4,278,830	780	792,324	3,548,044	7,857,447
35 Fur goods.....	385	5,161,295	1,533	1,634,672	5,239,440	7,669,613
36 Boxes and bags, paper.....	138	6,406,582	1,925	1,630,092	4,284,907	7,641,641
37 Distilleries.....	5	11,659,526	711	723,374	2,747,920	7,524,129
38 Furniture.....	101	7,269,542	2,924	2,336,942	2,982,533	7,225,233
39 Miscellaneous textile products.....	8	9,141,835	1,069	1,354,922	3,187,337	6,943,634
40 Fruit and vegetable preparations.....	63	6,054,166	1,844	1,104,645	4,558,667	6,908,853
Totals, Forty² Leading Industries.....	6,491	913,109,100	173,455	173,331,933	470,332,604	860,902,802
Totals, All Industries.....	8,518	1,117,772,721	219,033	216,971,207	562,889,160	1,046,470,796
Percentages of forty leading industries to totals of all industries in the Province.....	76.2	81.7	79.2	79.9	83.6	82.3

¹See footnote 1 to Table 3, p. 457. ²Statistics for sugar refining, which is also one of the leading industries of this Province, cannot be published, since there are less than three establishments reporting.